

4 August 2015

Manager of Company Announcements  
ASX Limited  
Exchange Centre  
20 Bridge Street  
Sydney NSW 2000

*By E-Lodgement*

## **DICKER DATA LIMITED ANNOUNCES SUCCESSFUL COMPLETION OF EQUITY RAISING**

Dicker Data Limited (ASX: DDR) is pleased to announce the successful completion of its institutional placement to raise \$40.25 million and a \$10.5m sell down by founders David Dicker and Fiona Brown. The company also proposes to undertake an underwritten share purchase plan (**SPP**) to raise a further \$5.25m from existing shareholders.

A total of 23 million shares will be issued under the placement at a price of \$1.75, and these shares will rank equally with existing DDR ordinary shares.

Dicker Data's CEO and Chairman, David Dicker, said "I am very happy with the result. This concludes both our Public Float and Express Data projects."

He went on to say "We can now concentrate on driving the company forward."

"When combined with the \$20m of retained cash from profits the company has made since acquiring Express Data, the \$45.5m raised fully covers the total cost of both the acquisition and the integration of Express Data. And it does so ahead of our schedule."

The Company now has a strong base of institutional shareholders, with total public ownership of the company at approximately 30%. The Net Assets of the company move from \$29m to \$73m.

Petra Capital was sole bookrunner and is underwriter to the SPP.

### **Settlement**

Settlement of shares issued under the placement is scheduled to occur on Friday 7 August 2015, with allotment to occur on Monday 10 August 2015.

### **SPP Details**

Participation in the SPP is optional and is open to registered shareholders of Dicker Data as at 7.00pm (AEST) on the Record Date of Monday 3 August 2015 and whose registered address in Dicker Data's share register is in Australia or New Zealand. Dicker Data reserves the right (in its absolute discretion) to scale back the maximum participation amount per shareholder.

Further details of the SPP will be mailed to eligible shareholders shortly.

### Timetable

The indicative timetable in relation to the Placement and SPP is as follows:

#### Placement Timetable

Settlement Date	Friday 7 August 2015
Allotment and listing of new shares under the Placement	Monday 10 August 2015

#### Share Purchase Plan Timetable

Record Date to determine right to participate in SPP	Monday 3 August 2015
Dispatch SPP offer booklet	Friday 7 August 2015
SPP Open Date	Friday 7 August 2015
SPP Closing Date	Friday 21 August 2015
SPP Allotment Date	Monday 31 August 2015
Dispatch SPP holding statements	Tuesday 1 September 2015

*The above times and dates are subject to change. Dicker Data reserves the right to amend any or all of these dates, subject to the Corporations Act, the ASX Listing Rules and other applicable laws.*

Dicker Data expects the trading halt on its shares to be lifted immediately.

David Dicker  
CEO  
Dicker Data Limited

#### About Dicker Data Ltd

Dicker Data Limited was listed on the Australian Stock Exchange on January 24, 2011. Since its listing, the company has achieved record trading results. The Company is Australia's largest and longest established Australian owned distributor of Information Technology products. Its vendors include Hewlett-Packard, Cisco, Toshiba, Samsung, ASUS, Lenovo, Microsoft and other major global brands. The Company's clients include over 5,000 value added resellers. For more information, see [www.dickerdata.com.au](http://www.dickerdata.com.au)