

31 August 2015

Company Announcements Platform
ASX Limited
Level 4, Exchange Centre
20 Bridge Street
Sydney NSW 2000

Dear Sir/Madam,

Re: Dicker Data Limited (ASX: DDR) - Disclosure Notice Under Section 708A(5)(e) of the Corporations Act 2001 (Cth)

This notice is given by Dicker Data Limited (**Dicker Data**) (**Company**) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**).

On 31 August 2015, Dicker Data issued 3,000,000 fully paid ordinary shares under a Share Purchase Plan as announced to the market on 4 August 2015 (**SPP Shares**), the completion of which was announced to the market on 31 August 2015.

Dicker Data advises that:

- (a) the SPP shares were offered for issue without disclosure to investors under Part 6D.2 of the Corporations Act and without a Product Disclosure Statement for the Offer Securities being prepared;
- (b) this notice is being given under section 708A(5)(e) of the Corporations Act;
- (c) as at the date of this notice the Company has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (ii) section 674 of the Corporations Act as it applies to the Company; and
- (d) as at the date of this notice, there is no excluded information of the type referred to in subsections 708A(7) and 708A(8) of the Corporations Act.

For and on behalf of the Board.



Leanne Ralph
Company Secretary